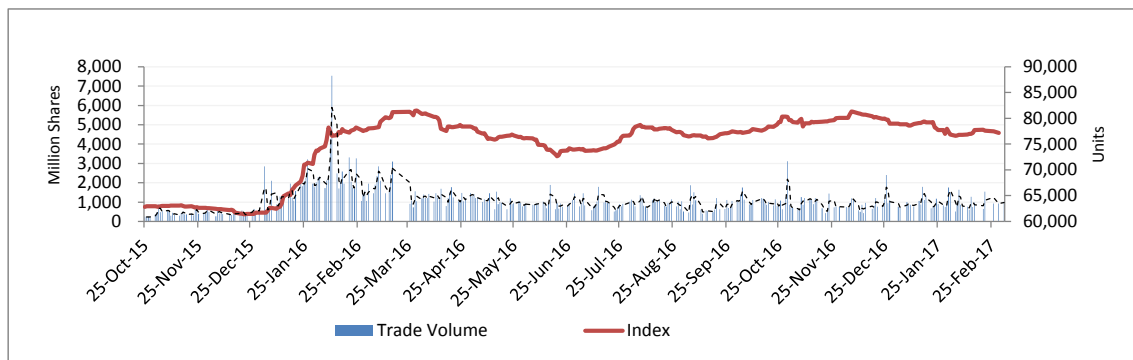


Capital Market Overview (Mar 04, 2017)

Market	Index	Index Variation	% (Δ)	Market Cap (Billion IRR)	Trade Volume (Million)	Trade Value (Billion IRR)
TSE	77,135	(340.12)	(0.44)	3,234,977	1,030	1,806
IFB	872	1.1	0.001	544,513	104	1,237



Market Highlights (TSE):

Trade	Volume (Million)	Value (Billion IRR)
Company	Khesapa	Fazar
#	33.81	100

Price	Growth	Decrease
Company	Ghehekamat	Taira
%	4.99	(7.29)

Index influencers:

Positive Impact		
Market	Company	Impact
TSE	Vaghadir	17.1
IFB	Maroon	3.77

Negative Impact		
Market	Company	Impact
TSE	Fameli	(80.7)
IFB	Khorasan	(0.8)

Considerable TSE Block Trades & Fixed Income Securities in high volume:

Block Trades	Value (Billion IRR)	Volume (million)
Melat	263	130
Vaghadir	189	150
Sharak	33	10

Fixed Income Securities	Amount (Billion IRR)	Volume
Akhza7	130	142,666
Meraz2	130	130,000
Akhza10	97	111,029

Market Sentiments:

Today the pressure of sale was high in the whole market mostly due to the SEO guidelines regarding brokerages debt settlements until the end of the current Iranian year. TSE index decreased about 340 units and reached the level of 77,135. The value and volume of trades were 1,806 billion Rials and 1,030 million shares respectively. The pressure of sale was high in the auto industry and most of the group companies were traded in the high negative percentages. The negative atmosphere was existed in the metal industry as well. "Vaghadir" had the highest positive impact on the TSE index while "Fameli" had the most negative impact on this variable.

Watch List:

Market	Companies			
TSE	Fazar	Khesapa	Khavar	Vabemelat
IFB	Hesina	Opardaz	Arfa	Saina