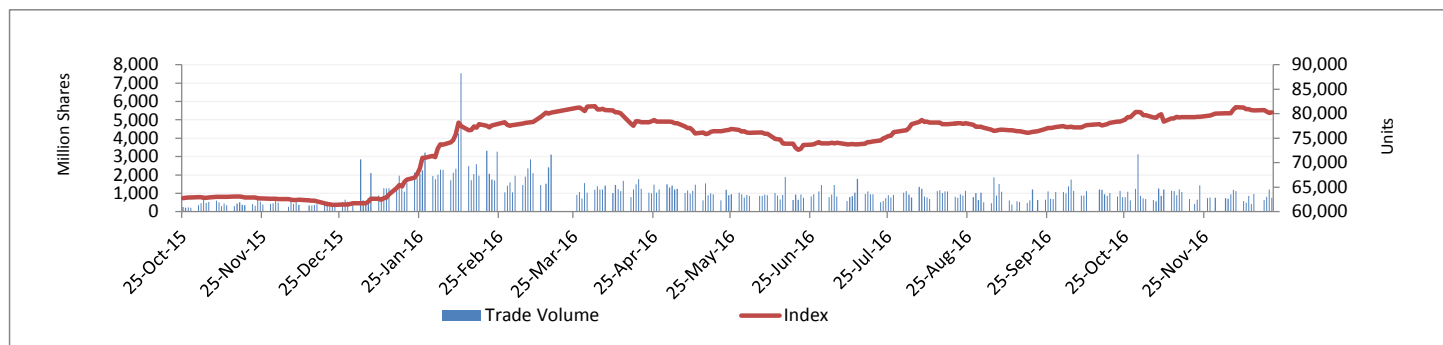


**Capital Market Overview (Dec 21, 2016)**

Market	Index	Index Variation	Percentage (Δ)	Market Cap (Billion IRR)	Trade Volume (Million)	Trade Value (Billion IRR)
TSE	80,250	127.3	0.16	3,377,098	759	1,027
IFB	872	3.5	0.003	531,291	126	971



**Market Highlights:**

Trade	Volume (Million)	Value (Billion IRR)	Price	Growth	Decrease
Company	Khepars	Fazar	Company	Kheshargh	Fapanta
#	39	132	%	5.00	(4.99)

**Index influencers:**

Positive Impact			Negative Impact		
Market	Company	Impact	Market	Company	Impact
TSE	Kegol	37.2	TSE	Parsan	(33.8)
IFB	Zagros	2.99	IFB	-	-

**Considerable Block Trades & Fixed Income Securities in high volume:**

Block Trades	Value (Billion IRR)	Volume (million)	Fixed Income Securities	Amount (Billion IRR)	Volume
Petrol	51.3	43.78	-	-	-
Shespa	44.90	5.90	-	-	-
Vakhavar	44.80	18.00	-	-	-

**Market Sentiments:**

Demand increased in the market to somewhat and TSE index experienced a growth of 127 units and reached the level of 80,250. The value and volume of trades were 1,027 Billion Rials and 759 million shares respectively. Following the global price growth of steel and mineral products the positive atmosphere prevailed in the related industries and some of the group companies experienced a buying queue. A positive atmosphere was existed in the auto industry as well and some of the group companies achieved a buying queue and some was in the threshold of that. Demand was high in the oil industry due to the raise of global price of oil products. "Kegol" had the highest positive impact on the TSE index while "Parsan" had the most negative impact on this variable.

**Watch List:**

Market	Companies			
TSE	Khodro	Fasmin	Khepars	Vasapa
IFB	Zob	Hereil	Kimia	Shavan