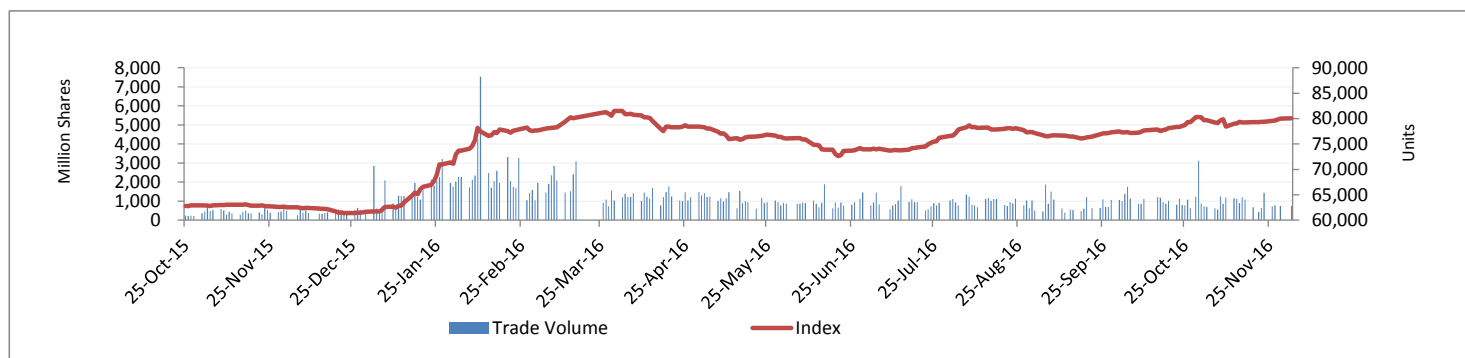


**Capital Market Overview (Dec 03, 2016)**

Market	Index	Index Variation	Percentage ( $\Delta$ )	Market Cap (Billion IRR)	Trade Volume (Million)	Trade Value (Billion IRR)
TSE	80,059	40.2	0.05	3,358,872	747	3,015
IFB	831	(0.4)	(0.001)	505,874	224	1,415



**Market Highlights:**

Trade	Volume (Million)	Value (Billion IRR)	Price	Growth	Decrease
Company	Shepna	Shabriz	Company	Derooz	Fajr
#	40	120	%	10.93	(10.44)

**Index influencers:**

Positive Impact			Negative Impact		
Market	Company	Impact	Market	Company	Impact
TSE	Jam	96.8	TSE	Fameli	(84.5)
IFB	Maroon	4.93	IFB	Damavand	(0.84)

**Considerable Block Trades & Fixed Income Securities in high volume:**

Block Trades	Value (Billion IRR)	Volume (million)	Fixed Income Securities	Amount (Billion IRR)	Volume
<b>Pekerman</b>	89.7	25.00	<b>Mahan992</b>	216.1	206,098
<b>Betrans</b>	73.00	5.00	<b>Akhza6</b>	120.4	127,504
<b>Jam</b>	45.50	5.00	<b>Rayan2</b>	116.4	108,650

**Market Sentiments:**

Today TSE index experienced a slight increase of 40 units and reached the level of 80,059. Due to the USA senate approval regarding the extension of sanctions against Iran, the pressure of supply was high in most of the groups especially in the auto industry. Most of the zinc companies have been closed in order to announce their adjusted earnings per share. The pressure of demand was high in the oil refining industry since the global price of oil has been increased considerably. The value and volume of trades were 3,015 billion Rilas and 747 million shares respectively. "Jam" had the highest positive impact on the TSE index while "Fameli" had the most negative impact on this variable.

**Watch List:**

Market	Companies			
TSE	Khodro	Shebandar	Ap	Fameli
IFB	Zob	Shavan	Kimia	Semega