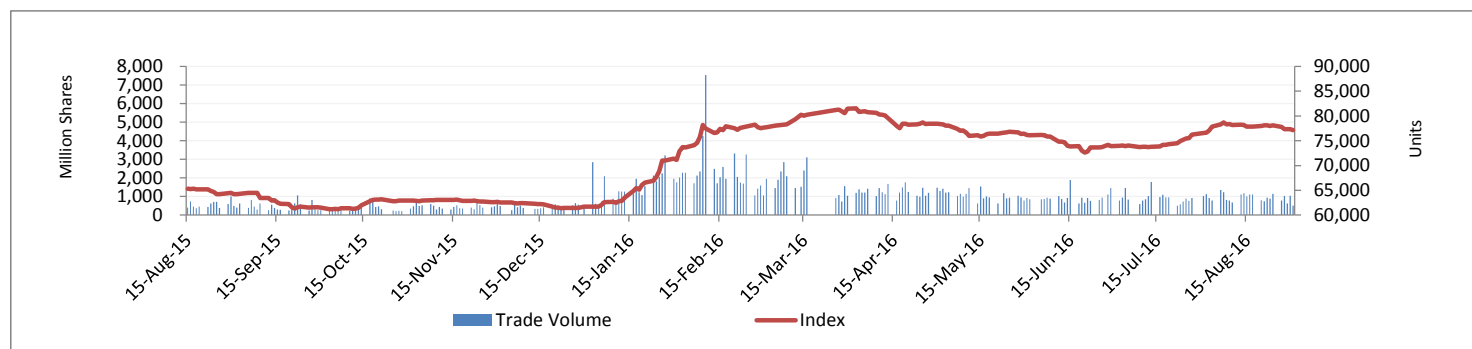


Capital Market Overview (Aug 31, 2016)

Market	Index	Index Variation	Percentage (Δ)	Market Cap (Billion IRR)	Trade Volume (Million)	Trade Value (Billion IRR)
TSE	77,168	(191.0)	(0.25)	3,197,444	505	1,199
IFB	809	(7.6)	(0.009)	529,456	287	928



Market Highlights:

Trade	Volume (Million)	Value (Billion IRR)
Company	Khesapa	Sajan
#	43	97

Price	Growth	Decrease
Company	Khekar	Valghadr
%	4.99	(4.72)

Index influencers:

Positive Impact		
Market	Company	Impact
TSE	Fameli	14.5
IFB	Hormoz	0.28

Negative Impact		
Market	Company	Impact
TSE	Vaghadir	(37.7)
IFB	Maroon	(5.32)

Considerable Block Trades & Fixed Income Securities in high volume:

Block Trades	Value (Billion IRR)	Volume (million)
Tipico	138.0	20.00
Khavar	19.60	15.82
Akhaber	7.80	3.30

Fixed Income Securities	Amount (Billion IRR)	Volume
-	-	-
-	-	-
-	-	-

Market Sentiments:

Today TSE index decreased about 191 units and reached the level of 77,168. Market trend has been continued in a very disappointed manner and the market participants' expectancy for any improvement has been decreased. The value and volume of trades were too low equal to 1,199 billion Rials and 505 million shares respectively. The recent IPO "Telise" return was about 70% and its buying queue has been vanished today. Despite of good news, "Zob" is still traded in negative percentages. A negative condition was existed in the oil and auto industry as well. "Fameli" had the highest positive impact on the TSE index while "Vaghadir" had the most negative impact on this variable.

Watch List:

Market	Companies			
TSE	Valemelat	Khesapa	Khodro	Vasapa
IFB	Opardaz	Telise	Vahoor	Goharan